# Annual Benefits Enrollment



## Plan Year 2023 Online Benefits Enrollment Guide



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## Information You Need Before Beginning Enrollment

## PeopleSoft HRMS User ID and Password

(If you have forgotten or do not know your User ID and Password, please contact the Technology and Innovation Support Team at 891-8855. They can assist Monday through Friday from 7:30am – 5:00pm.

#### A Valid Email Address

(You may use a current personal email address, your Talgov email address or you can easily create an email address through any free web-based email provider, such as Yahoo, AOL, or Hotmail.)

Social Security Number and Date of Birth for any dependent(s) you will be adding to a plan.

You have reviewed the Annual Enrollment Benefits Guide and all plan documents for each benefit plan you plan to enroll in.

Please note that the online enrollment system closes promptly at 5:00pm on Friday, November 18, 2022. You MUST click "save" by 5:00pm or your elections will not be processed.

## Important Definitions and Age Limitations

#### Legal Dependent

- ✓ An employee's legal spouse under a legally valid, existing marriage
- An employee's natural/biological child(ren) and legally adopted child(ren) from birth to the end of the calendar year in which they turn 26
- ✓ Stepchild(ren) from birth to the end of the calendar year in which they turn 26
- ✓ Child(ren) for whom an employee has established legal guardianship or a court-ordered temporary custody from birth to the end of the calendar year in which they turn 26

#### Overage Dependent/ (Adult Child) \*

- An employee's unmarried dependent between the ages of 26 through the end of the calendar year in which they turn 30 AND
- ✓ No children of their own AND
- ✓ Not covered under any other health insurance plan AND
- ✓ Not eligible for Medicaid AND
- ✓ Live in Florida OR
- ✓ A full/part time student

\* Premiums for all overage dependents are deducted on an after-tax basis and may be subject to imputed taxes.

#### **Domestic Partner\***

- $\checkmark$  Is at least 18 years old and competent to consent to contract
- ✓ Not married, a partner to another domestic partnership relationship or a member of a civil union with anyone other than the employee under any applicable law
- ✓ Not related by blood
- ✓ Considered to be a member of the immediate family of the employee
- ✓ Is jointly responsible for maintaining, supporting, and sharing the common necessities of life and is responsible for the employee's welfare
- ✓ Has resided with the employee for the past 12 (twelve) months, or is legally registered as the employee's domestic partner in a jurisdiction that recognizes domestic partners, or has a civil union or marriage in a jurisdiction which recognizes civil unions and or same-sex marriages

\* Premiums for all Domestic Partners are deducted on an after-tax basis and may be subject to imputed taxes.

#### Child(ren) of a Domestic Partner\*

- A natural/biological child(ren) and legally adopted child(ren) of a Registered Domestic Partner from birth to the end of the calendar year in which they turn 26
- ✓ A child(ren) for whom a Registered Domestic Partner has established legal guardianship or a court-ordered temporary custody from birth to the end of the calendar year in which they turn 26

\* Premiums for all child(ren) of a Domestic Partner are deducted on an after-tax basis and may be subject to imputed taxes.

#### PLAN AGE LIMITATIONS

**Medical (CHP/BCBS)** – Dependent child(ren) are eligible to remain on a medical policy from birth through the end of the calendar year in which s/he turns 26. Overage dependents (Adult Child) can remain on a medical policy from age 26 through the end of the calendar year in which s/he turns 30.

**Dental/Vision/Legal –** Dependent child(ren) are eligible to remain on a dental, vision and/or legal policy from birth through the end of the calendar year in which s/he turn 26.

**Critical Illness –** Dependent child(ren) are eligible to remain on a legal policy from birth through the end of the calendar year in which s/he turns 26.

**Child Term Life & Accidental Death** – Legal Dependent child(ren) are eligible to remain on a life insurance policy from 3 birth until age 26.

The City of Tallahassee may at any time during a period of insurability, request documentation demonstrating eligibility of a dependent.

## Navigating to and logging-on to PeopleSoft HRMS

Log on to www.talgov.com/annualenroll.

From the Employee Annual Benefits Enrollment Page, you can:

Click on "External Access" – Click here if you are using a computer outside the City network. (I.E. – Home computer or library computer.)

Click on "Internal Access" - Click here if you are using a computer inside the City network.

#### 2023 Annual Employee Benefits Enrollment Period

- Begins Friday, October 21, 2022 @ 5 p.m.
- Closes Friday, November 18, 2022 @ 5 p.m.

All changes made during the annual enrollment period will become effective January 1, 2023.\*

\*Your enrollment in some plans is NOT guaranteed. For employee and dependent life insurance and long-term disability you may be asked to answer some medical questions. No deductions for new or increased coverage will be taken until the insurance company notifies the Human Resources Department that you and/or your dependent(s) have been approved.

#### Enrollment Materials

- Online Benefits Enrollment User Guide (PDF Please print for convenience)
- 2023 Benefits Guide (PDF)

#### 2023 Annual Employee Benefits & Wellness Event

Wednesday, October 26, 2022 7:30am-12:30pm Jack L. McLean Community Center 700 Paul Russell Road

Visit the event to meet with our benefit providers, ask questions and obtain valuable plan information. In addition, we will continue to focus on employee health and wellness.

#### 2023 Online Benefits Enrollment

Access to this service is limited to authorized persons only. All efforts to achieve access, whether direct or indirect, are subject to monitoring activities. Unauthorized access is prohibited and will be subject to incident reporting procedures including notification of local, state and federal authorities.

External Access (from outside city network)

Internal Access (from inside city network)

You will now be at the PeopleSoft HCM Login Screen. Enter your User ID and Password and click "sign in." \*

CITY OF TALLAHASSEE	
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12/345	
Password	
Select a Language	
FIRST! Enter your User ID	$\sim$
Forgot your password?	
Sign In	THEN! Enter your password
After entering your User ID and password, click "Sign In"	

\*Please note that you will need a PeopleSoft HRMS User ID and Password to access the system. If you need assistance obtaining your User ID and/or password, you may contact the Technology and Innovation Support Team at 891-8855, Option 2. (Monday through Friday, 7:30am – 5:00pm.)

NOTE: The system will lock out after 3 failed login attempts. Your User ID and Password are case sensitive.

## Navigating to Self Service Online Benefits Enrollment

Once logged into PeopleSoft, click the compass icon in the upper right corner of the screen.



Once the compass icon is clicked, click on "Navigator". Then, from the menu, click "Self Service. Then, click "COT Annual Enrollment".

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-	Self Service	>
My Favorites	Manager Self Service	>
	Recruiting	>
	Workforce Administration	>
	Benefits	>
Navigator	Compensation	>
	Time and Labor	>
PEOPLESOFT	Payroll for North America	>
Benefits	Global Payroll & Absence Mgmt	>

NavBar: Nav	rigator					
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	Learning and Development	>				
	Performance Management	>				
Navigator	Recruiting	>				
ORACLE	COT Annual Enrollment					
PEOPLESOFT	Self Service eForms					
Benefits	Wellness Leave Request					

## Talk to ALEX©

ALEX® is an online tool that will help you select the best benefit plan for you and your family. When you talk to ALEX, he'll ask you a few questions about your health care needs, crunch some numbers, and point out what makes the most sense for you. Anything you tell ALEX remains anonymous, so don't be afraid to really let loose about that weird tooth thing.

#### How long will this take?

Most users spend about 7 minutes with ALEX, but it really just depends how much guidance you'd like. And ALEX can save your place, so you can leave to get some peanut brittle and then pick up right where you left off.

#### How should I prepare?

You don't need to do much of anything. ALEX will ask you to estimate what type of medical care you might need this year (doctor visits, surgeries, ER visits, prescriptions, etc.), so you may want to tally those up and talk to your family about their needs, but ALEX can also help you come up with some estimates.

#### Can I use ALEX on my phone?

Oh yeah. ALEX is optimized for any device you've got.

#### How does ALEX know what plan is best for me?

ALEX takes the amount each plan would cost you out of your paycheck (your premium) and adds that to the amount it would cost for the services you said you might use. Then he'll recommend the least expensive plan for your needs.

#### Can I trust ALEX with my secrets?

Yes! Your ALEX experience is totally private. He doesn't maintain personal info or submit it back to your employer (or anyone else), so it's completely anonymous.

#### Meet ALEX!

https://www.myalex.com/cityoftallahassee/2023

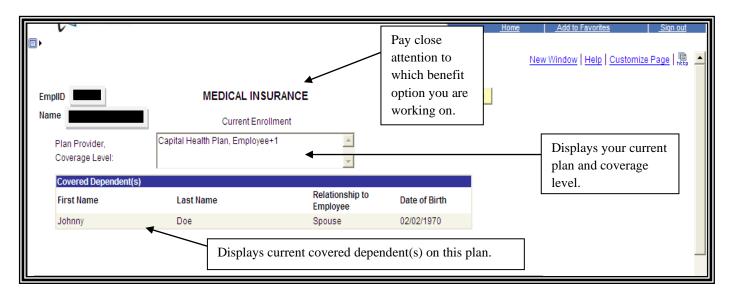




7

## How to Make Changes to Your Current Benefits

You will now be able to make your annual benefit changes online.



Each screen is a single benefit option. This means that you will need to pay close attention to what benefit option you are working on.

The top section of each screen will display your "Current Enrollment". Information displayed will include the current plan, coverage level and current covered dependent(s) on the plan. The bottom section of each screen titled "Annual Enrollment Changes" is where you can make changes to your benefits.

Information displayed automatically defaults to your current elections. To make changes to your benefits, use the drop-down menus to select/change your current elections. As you make changes, your biweekly cost will display in the box as indicated.

As well, the Total Cost, Total FlexBucks\* and Net Biweekly cost will calculate and update on the bottom of each screen as you modify your benefits.

\*Other Personnel Service (OPS) employees and employees under a Collective Bargaining Agreement are not eligible for FlexBucks.

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#### How to select/change/remove dependents

	Annual Enrollme	nt Changes	5						
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Yourself & Legal -No Coverage- Biweekly Cost		Domestic -No Cov	c Partner & Overage Depende	ents	Blue <u>Viev</u> abou Dom	<u>v</u> informatii Cross Blu <u>v</u> importan t Legal De estic Partr age Depen	e Shield. t definitions pendents, ner &	3	
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🗖 Jesse	Doe		Son	03/03/	1999	Male	Single	******	+ -
Jessica	Doe		Daughter	04/04/	2005	Female	Single	*******	+ -
🗂 James	Doe		Son	04/04/	2005	Male	Single	*******	+ -
	cted box indicates that I dependent on this	-WEEKLY	COST: \$89.11	Ne	ext Page				

Most of your eligible dependents will appear at the bottom of the screen. These are eligible dependents that are currently on file with the Human Resources Department. To choose/select a dependent(s) to cover under your plan, click the box to the left of the dependent name under "selected". A " $\checkmark$ " will appear in the box. This indicates that this is a covered dependent on this plan.

To change/remove a dependent from your plan, click on the " $\checkmark$ ", which will leave the box blank. A blank box indicates that the dependent is not covered under this plan.

The dependent(s) that initially appear at the bottom of the screen cannot be changed. If information about a dependent is incorrect, please contact the Human Resources Department at 891-8214 for a correction or email <u>HRBenefits@talgov.com</u>. Corrections may take up to 48 business hours to process.

#### How to add new dependents

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	Jessica	Doe	Daughter	04/04/	2005	Female	Single	*******	+ -	
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			Enter new dependent					Click the	e ''+'' b	utton to
			information in the blank					a new de	pende	nt.
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To add a new dependent not already listed, click the "+" button to the right, which will allow you to enter in the new dependent information. (All dependent information is required.) Once you add a new dependent, this dependent will appear at the bottom of each screen under eligible dependents.

To remove a dependent that you have added, click the "- "button. This will remove the dependent from the list.

If you have made an error on any of the information for a dependent you have added, you can correct the error on any screen by deleting the incorrect information and entering in the correct information. You do not need to remove the entire row/dependent.

After you have added a new dependent, remember to select them by clicking the box to the left of the name, which will place a " $\checkmark$ " in the box. This indicates that this is a covered dependent on the plan.

The dependents that initially appear at the bottom of the screen cannot be changed. If information about a dependent is incorrect, please contact the Human Resources Department at 891-8214 for a correction or email <u>HRBenefits@talgov.com</u>. Corrections may take up to 48 business hours to process.

How to view information about the plans

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Jesse	Doe	Son	03/03/1999	Male	Single	*******	+ -	
Jessica	Doe	Daughter	G11 1 1	1			+ -	
☐ James	Doe	Son	Click the word "view" to see					
		<u>्</u>	details about each plan.					
				1				
Biweekly Payroll Deducti	on							
		BI-WEEKLY COST: \$89.11	Next Pag	ie l				
				·				

To view detailed benefit plan information, click on the <u>view</u> link and review the provider's schedule of benefits page.

Empl Nam			NSURANCE Enrollment amily)	× ×	1	Previous Pa	age Ne	xt Page		
	Covered Dependent(s)	I					-			
	First Name	Last Name		Relationship to	Date o	f Birth				
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	Jesse	Doe		Son	03/03/					
	Jessica	Doe		Daughter	04/04/					
	James	Doe		Son	04/04/2005					
		Annual Enrollm	ent Changes	5						
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1	Jesse	Doe		Son	03	/03/1999	Male	Single	*****	F E
~	Jessica	Doe		Daughter	04	/04/2005	Female	Single	*******	F E
	James	Doe		Son	04	/04/2005	Male	Single	*****	F F
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	kly Payroll Deduction COST: \$164.81 TOT/	AL FLEXBUCKS:\$75.70 NE	ET BI-WEEKLY	COST: \$89.11		Previous	Page	Next Page	J	

#### How to move between screens

To move between screens, use the "Previous Page" and "Next Page" buttons located at the top and bottom right-hand corners of the screen.

## Saving your benefit elections

Once you have completed making your benefit changes, the last page will be the "Final Summary and Save" page. This page will give you a summary of the changes you have made.

EmpliD Name	FINAL SUMMARY Page 10 of 10 AND SAVE	Previous Page Biweekly Cost
MEDICAL -	-No Coverage-	0.00
DENTAL	-No Coverage-	0.00
VISION	-No Coverage-	0.00
LEGAL	-No Coverage-	0.00
LONG TERM CARE	-No Coverage-	0.00
LONG TERM DISABILITY	-No Coverage-	0.00

## Saving your benefit elections (Continued)

1		
1	Biweekly Payroll Deduction TOTAL COST: \$62.06 TOTAL FLEXBUCKS:\$75.70 NET BI-WEEKLY COST:(\$13.64) Premiums are deducted 24 times per year. Flex Bucks are paid 26 times per year. Your new benefit elections will become effective the first (1) of the month following your official date of hire, s medical underwriting approvals required by contract.	subject to any
2	Please review your address information on file and make any edits as necessary.         This is the address that your benefit information will be mailed to.         CLICK HERE to review and make changes.         I have reviewed my address information and I confirm it is correct.	
3	A copy of this <b>SUMMARY OF ANNUAL ENROLLMENT BENEFIT CHANGES</b> will be sent to the email address below. If you would like a copy emailed to a different email address, please enter a valid email address below:  Email Address  Control - Co	
4	By clicking "SAVE", I acknowledge that I have read and understand the <u>Terms and Conditions</u> contained ir enrollment and agree to the terms of participation. I confirm my elections and authorize my employer to ded premium contribution from my earnings.	

- 1) The "Biweekly Payroll Deduction" section will display the total biweekly cost for your benefit premiums, your amount of FlexBucks (if eligible) and the Net Biweekly Cost.
- 2) This section will ask you to verify your address on file. This is important! Your address will be provided to the insurance carriers to mail home important benefit information. Once you have verified your address is correct, place a ✓ in the box.
- 3) This section will ask you to verify or enter a valid email address so that a copy of your benefit elections can be emailed to you. You MUST have an email address! The system will not allow you to save your elections unless a valid email address is provided.
- 4) After you have reviewed your elections and total biweekly deductions, you MUST click "Save." IF YOU DO NOT CLICK "SAVE", YOUR ELECTIONS WILL NOT BE SAVED!

Once you have clicked "Save", a confirmation message box will appear and notify you that an email has been sent to your email address.

Biweekly Payroll Deduction
TOTAL COST: \$\$67.53 TOTAL FLEXBUCKS: \$75.70 NET BIWEEKLY COST: (\$\$\$8.17)
Premiums are deducted 24 times per year. Flex Bucks are paid 26 tim Your new benefit elections will become effective the first (1) of the mor medical underwriting approvals required by contract.
Please review your address information on file and make any edits as This is the address that your benefit information will be mailed to. <u>CLICK HERE</u> to review and make changes.
I have reviewed my address information and I confirm it is correctly of this SUMMARY OF ANNUAL ENROLLMENT BENEFIT CI Sent to the email address below. If you would like a copy emailed to a copy enables or places a velid email address below:
address, please enter a valid email address below:          Email Address
By clicking "SAVE", I acknowledge that I have read and understand the <u>Terms and Conditions</u> contained in this on-line enrollment and agree to the terms of participation. I confirm my elections and authorize my employer to deduct any required premium contribution from my earnings.

## How to go back and make additional changes

At any time, you can use the "previous page" and "next page" buttons at the top and bottom right corners of the screen to go back to any page and make changes.

Previous Page Next Page	
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If you have already logged out of PeopleSoft HRMS and need to make additional changes during the annual enrollment period, follow the instructions on pages 4-9 of this guide, which will navigate you to the login screen and the online enrollment screen.

You can make as many changes as you need during the annual enrollment period. Keep in mind, the last "SAVE" will be your final election and will process as your new enrollment.

## Where to access benefit forms and submission deadline

#### WHERE TO ACCESS BENEFIT FORMS:

- Once Annual Enrollment has closed, you will receive a final Benefits Statement to the last email address you provided to the system.
- The Benefits Statement will list any forms that you may be required to submit before enrollment can be processed.
- All forms can be accessed, downloaded and printed from a City computer or Non-City computer by logging on to <u>www.talgov.com/annualenroll</u>
- Required benefit forms WILL NOT be included with your Confirmation Statement. It is the responsibility of the employee to ensure required forms are completed and returned to the Human Resources Department. \*

\* Please note that if required forms are not submitted, you may be paying for a benefit for which you will not have access to.

#### WHERE TO SUBMIT FORMS AND DEADLINES:

- Required forms are due back to the Human Resources Division by December 31.
- Employees can submit forms via:
  - Fax to 891-0830
  - Email to <u>HRBenefits@talgov.com</u>
  - In person at City Hall, 1<sup>st</sup> Floor, Human Resources
- Employees should make a copy of all forms for their records!

## Troubleshooting

#### Below are some of the most common errors that occur.



PROBLEM: This means that you have selected a row in which you have not completed all of the required information.

SOLUTION: Uncheck the box and complete the required information. Then, when complete, select the box again.

Message	from webpage X
♪	Coverage level does not match dependents selected! The PeopleCode program executed an Error statement, which has produced this message.
	ОК

PROBLEM: You have the incorrect number of dependents selected for the coverage level you have chosen or you have the incorrect combination of coverage and dependents selected.

(EX – You have selected a coverage level of "Employee +2/More" and you only have 1 dependent selected. You have a coverage level of "Employee +1" and you have a Domestic Partner Adult selected.)

SOLUTION: You will need to either correct the number of dependents selected to match the coverage level you chose or correct the coverage level for the number of dependents you have selected.

(EX – A coverage level of "Employee +2/More" must have at least 2 legal dependents selected. If you want to enroll you and a Domestic Partner, you must choose "Employee" coverage under "Yourself and Legal Dependents" and choose "Domestic Partner" under "Domestic Partner & Overage Dependents".)

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PROBLEM: This means that you have selected a coverage level under both CHP and BCBS. SOLUTION: You can only elect one plan.



This is not an error message, but simply a notification to you about the selection you are making. No action is necessary and after reading, you can click "ok".

Message	from webpage 🛛 🗙
	Adult Child dependent is not eligible for this coverage!
•	The PeopleCode program executed an Error statement, which has produced this message.
	ОК

PROBLEM: This means that a dependent son/daughter you have selected exceeds the age limit for the plan and is not eligible to be enrolled.

SOLUTION: You must unselect the box next to their name to continue.



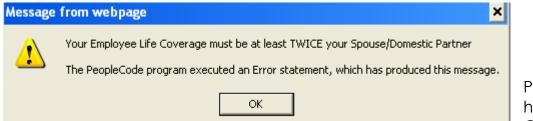
PROBLEM: A gender of "unknown" is not valid.

SOLUTION: You must choose "male" or "female" from the list to continue.

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SOLUTION: You must choose "single" or "married" from the list to continue.



PROBLEM: You do not have an Employee Life Coverage election.

SOLUTION: You must enroll for Employee Life Insurance in order to enroll for Spouse/Domestic Partner Life Insurance and the Employee Life Coverage must be at least twice the amount of the spouse/domestic partner coverage.



PROBLEM: You do not have an Employee Life Coverage election.

SOLUTION: You must enroll for Employee Life Insurance in order to enroll for Child Life.



PROBLEM: You are trying to save your elections and have a blank email address or your email address has been entered incorrectly.

SOLUTION: You must enter an email address in the space provided. As well, check the spelling of your email address to ensure it is correct.

